

Date: March 22, 2022

To

**The Board of Directors,
PKH Ventures Limited,
201, A Wing, Fortune 2000,
C-3, G Block Bandra Kurla Complex,
Bandra (East), Mumbai 400 051,
Maharashtra, India.**

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 5 each (the "Equity Shares") of PKH Ventures Limited (the "Company") and Offer for Sale by the Promoter Selling Shareholder (the "Offer" or "IPO")

Sub: Consent from the Book Running Lead Manager

We, the undersigned, do hereby consent to act as Book Running Lead Manager to the captioned public issue and to our name and following details being inserted as Book Running Lead Manager to the Offer in the Draft Red Herring Prospectus to be filed with the Securities and Exchange Board of India, ("SEBI") and the Stock Exchanges, in respect of the IPO. We hereby authorise you to deliver this letter of consent to SEBI, the Stock Exchanges or any other regulatory authority as required under law.

Name : IDBI Capital Markets & Securities Limited
Address : 6th Floor, IDBI Tower
WTC Complex, Cuffe Parade
Mumbai 400 005
Maharashtra, India

Contact Person : Indrajit Bhagat / Vimal Maniyar
Telephone Number : +91 22 2217 1700
Website : www.idbicapital.com
SEBI Registration Number : INM000010866
Logo : 

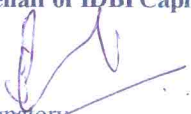
Investor grievance e-mail id : redressal@idbicapital.com

We confirm that we are registered with SEBI as a *Category I Merchant Banker* and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market issue. We further confirm that we have not been debarred from functioning by any regulatory authority. The copy of our registration certificate is enclosed as **Annexure A**.

We confirm that any changes to the above will immediately be intimated to the Company, the relevant Stock Exchanges and SEBI, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Yours faithfully,

For and on behalf of IDBI Capital Markets & Securities Limited


Authorised Signatory
Name: Subodh Gandhi
Designation: Sr. Vice President

Date: March 22, 2022

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Maharashtra, India.**

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Sub: Certificate to SEBI

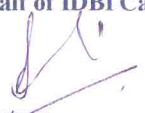
We hereby certify the following information of **BOB Capital Markets Limited** as true and correct:

Registration Number	INM000010866
Date of registration/ Renewal of registration	June 29, 2016
Date of expiry of registration	Permanent Registration
If applied for renewal, date of application	Not applicable
Any communication from SEBI prohibiting the entity from acting as the [intermediary]	NO
Any enquiry/ investigation being conducted by SEBI	NO

We confirm that any changes to the above will immediately be intimated to the Company, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Yours faithfully,

For and on behalf of IDBI Capital Markets & Securities Limited


Authorised Signatory
Name: Subodh Gandhi
Designation: Sr. Vice President

Date: March 22, 2022